

# Hilary Leitner Acupuncture and Massage

**HILARY LEITNER, MS, LAC, LMT**

**74 PROSPECT PLACE**

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*NYS Licensed and Board Certified*

## Initial Intake Form

Today's date \_\_\_/\_\_\_/\_\_\_

Thank you for taking the time to complete the following information which will help me assess your health needs. All information is confidential. I will be happy to answer any questions.

### General Information

Name \_\_\_\_\_ Birthdate \_\_\_/\_\_\_/\_\_\_ Age \_\_\_

Gender \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_

State \_\_\_\_\_ Zip \_\_\_\_\_

Phone numbers (please mark \* next to best number):

Home \_\_\_\_\_ Cell \_\_\_\_\_

Work \_\_\_\_\_

E-mail address \_\_\_\_\_

Marital Status \_\_\_\_\_ # of children \_\_\_\_\_

their age(s) \_\_\_\_\_

Occupation \_\_\_\_\_ Hrs per week \_\_\_\_\_

Employer & location \_\_\_\_\_

**Emergency Contact**

Name \_\_\_\_\_ Ph \_\_\_\_\_ Relationship \_\_\_\_\_

**Under 18 ---Responsible Party Information**

Name \_\_\_\_\_ Relationship to  
Patient \_\_\_\_\_

Healthcare Providers ---please list those you work with.

Physicians: GP/Primary Care: \_\_\_\_\_

Specialist (describe): \_\_\_\_\_

Chiropractor: \_\_\_\_\_

Massage Therapist: \_\_\_\_\_

Physical Therapist: \_\_\_\_\_

Psychotherapist: \_\_\_\_\_

Personal Trainer: \_\_\_\_\_

Midwife: \_\_\_\_\_

Other: \_\_\_\_\_

May I contact these providers to ensure coordination of your care?  Y  N

Previous experience with acupuncture?  Y  N

With whom and results \_\_\_\_\_

**Health History**

Please list your major health concerns in order of importance to you:

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**Check those that apply to your past medical history:**

<input type="checkbox"/> Adverse reaction to medical treatment	<input type="checkbox"/> Alcoholism
<input type="checkbox"/> Allergies	<input type="checkbox"/> Arthritis or rheumatism
<input type="checkbox"/> Asthma	<input type="checkbox"/> Attempted suicide
<input type="checkbox"/> Birth Trauma	<input type="checkbox"/> Bleeding disorder
<input type="checkbox"/> Blood disease	<input type="checkbox"/> Cancer or tumor
<input type="checkbox"/> Diabetes	<input type="checkbox"/> Emphysema
<input type="checkbox"/> Eating disorder	<input type="checkbox"/> Fibromyalgia
<input type="checkbox"/> Heart disease	<input type="checkbox"/> Hepatitis/Liver disease <input type="checkbox"/> Herpes
<input type="checkbox"/> Immune disorder	<input type="checkbox"/> High blood pressure
<input type="checkbox"/> Joint replacement <input type="checkbox"/> Kidney disorder	<input type="checkbox"/> HIV/AIDS
<input type="checkbox"/> Low blood pressure <input type="checkbox"/> Lyme's disease	<input type="checkbox"/> Lymph nodes removed <input type="checkbox"/> Mental illness
<input type="checkbox"/> Polio	<input type="checkbox"/> Multiple Sclerosis
<input type="checkbox"/> Rheumatic arthritis	<input type="checkbox"/> Pacemaker
<input type="checkbox"/> Special diet	<input type="checkbox"/> Rheumatic fever <input type="checkbox"/> Sciatica
<input type="checkbox"/> Stroke	<input type="checkbox"/> Scarlet fever
<input type="checkbox"/> Substance abuse	<input type="checkbox"/> Seizures/Epilepsy <input type="checkbox"/> Sinus infections <input type="checkbox"/> Skin disease
<input type="checkbox"/> Thyroid disease	
<input type="checkbox"/> Tuberculosis	
<input type="checkbox"/> Ulcer	
<input type="checkbox"/> Venereal Disease/STD	<input type="checkbox"/> Other _____

**List any serious diseases, injuries, surgeries, or hospitalizations you have had and the year they occurred:**

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Please indicate approximate dates and briefly describe the nature of any traumatic experiences you have had (e.g. divorce, injury, family death, bankruptcy, etc).

Date \_\_\_/\_\_\_/\_\_\_ Event \_\_\_\_\_

Date \_\_\_/\_\_\_/\_\_\_ Event \_\_\_\_\_

Date \_\_\_/\_\_\_/\_\_\_ Event \_\_\_\_\_

Date \_\_\_/\_\_\_/\_\_\_ Event \_\_\_\_\_

**Family History (List any family physical or mental illnesses and age of death):**

Mother \_\_\_\_\_

Father \_\_\_\_\_

Grandparents \_\_\_\_\_

Siblings \_\_\_\_\_

Children \_\_\_\_\_

**Medications, Herbs, Supplements (List those you are currently taking):**

Name \_\_\_\_\_ Reason \_\_\_\_\_

How long and Dose \_\_\_\_\_

Name \_\_\_\_\_ Reason \_\_\_\_\_

How long and Dose \_\_\_\_\_

Name \_\_\_\_\_ Reason \_\_\_\_\_

How long and Dose \_\_\_\_\_

Name \_\_\_\_\_ Reason \_\_\_\_\_

How long and Dose \_\_\_\_\_

## Lifestyle Habits

Describe your typical daily diet:

Breakfast \_\_\_\_\_

Lunch \_\_\_\_\_

Dinner \_\_\_\_\_

Snacks \_\_\_\_\_

Special diet \_\_\_\_\_

3 worst foods you eat \_\_\_\_\_

Do you:	Yes	No	
Average 6-8 hours sleep?			What is the major source of joy in your life? _____ _____ _____ What is the major source of stress in your life? _____ _____ _____
Have a supportive relationship?			
Have a history of abuse?			
Enjoy your work?			
Take vacations?			
Spend time outside?			
Exercise?			Describe exercise: _____
Watch TV?			How many hours weekly?
Read Books?			How many hours weekly
Computer games/browsing?			How many hours weekly
Spiritual/religious practice?			Describe:
Smoke cigarettes?			How much?
Smoke cigarettes in the past?			How many years? How many packs?
Eat out often?			How many meals a week?
Drink coffee?			How many cups a day?
Drink tea?			How many cups a day?
Drink soft drinks?			How many a day?
Use sugar?			How much?
Drink alcohol?			How many drinks a week?
Use recreational drugs?			What and how often?
Have an addiction?			To what and how long?
Been outside the U.S. in past 12 months?			Where?

What are your goals for your health?

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Please circle your level of commitment to correcting your health issues? (10 = highest level) 1 2 3 4 5 6 7 8 9 10

**Tests and Immunizations**

Please list the date of your most recent visit:

Chest X-ray \_\_\_\_\_ Mammogram \_\_\_\_\_ GI Series \_\_\_\_\_

Sigmoidoscopy \_\_\_\_\_ TB Skin Test \_\_\_\_\_ Flu Shot \_\_\_\_\_

EKG \_\_\_\_\_ Stool Blood Test \_\_\_\_\_

Pap Smear \_\_\_\_\_ Complete Physical \_\_\_\_\_

Pneumonia Shot \_\_\_\_\_ Other \_\_\_\_\_

Please mark the appropriate squares in the following list of symptoms.

If you have had a symptom in the PAST and do not have it now, check the box like this:

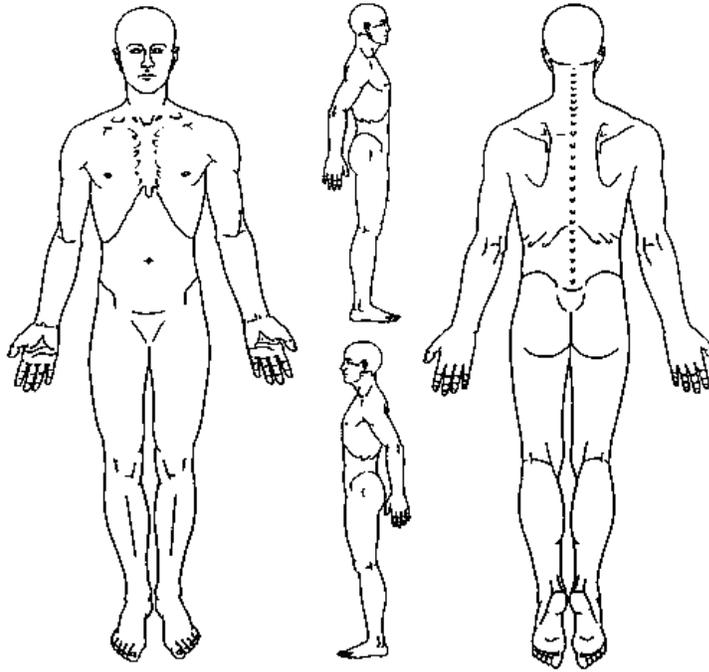
If you are having the symptom CURRENTLY, fill in the box like this:

<p>Liver/Gallbladder</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Depression / Stress</li> <li><input type="checkbox"/> Headaches / Migraines</li> <li><input type="checkbox"/> Red / Dry / Itchy Eyes</li> <li><input type="checkbox"/> Visual Problems / Blurred Vision <input type="checkbox"/> Dizziness</li> <li><input type="checkbox"/> Gall Stones</li> <li><input type="checkbox"/> Feeling of Lump in Throat</li> <li><input type="checkbox"/> Clenching Teeth at Night</li> <li><input type="checkbox"/> Muscle Cramping / Twitching</li> <li><input type="checkbox"/> Neck/Shoulder Pain / Tightness <input type="checkbox"/></li> </ul> <p>Seizures/Tremors</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Poor Circulation</li> <li><input type="checkbox"/> Soft/Brittle Nails</li> <li><input type="checkbox"/> Bitter Taste in Mouth</li> <li><input type="checkbox"/> PMS/Menstrual Problems</li> <li><input type="checkbox"/> Tendonitis</li> <li><input type="checkbox"/> Pain Below Ribcage</li> <li><input type="checkbox"/> Do you crave: Sour</li> <li><input type="checkbox"/> Tend to be Irritable / Angry</li> </ul>	<p>Heart/Small Intestine</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Heart Palpitations</li> <li><input type="checkbox"/> Rapid or Irregular Heartbeat <input type="checkbox"/> Chest Pain</li> <li><input type="checkbox"/> High Blood Pressure</li> <li><input type="checkbox"/> Low Blood Pressure</li> <li><input type="checkbox"/> Insomnia / Sleep Problems</li> <li><input type="checkbox"/> Vivid Dreams / Nightmares</li> <li><input type="checkbox"/> Easily Startled</li> <li><input type="checkbox"/> Dark Urine</li> <li><input type="checkbox"/> Red Complexion</li> <li><input type="checkbox"/> Do you crave: Bitter</li> <li><input type="checkbox"/> Anxiety / Nervous or Restless</li> </ul>
<p>Spleen/Stomach</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Body Heaviness</li> <li><input type="checkbox"/> Hard to get up in Morning</li> </ul>	<p>Lung/Large Intestine</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Bloody Cough</li> <li><input type="checkbox"/> Dry Cough</li> </ul>

<p><input type="checkbox"/> Muscles Often Feel Tired  _____ Energy Level: 1-10 (low to high)</p> <p><input type="checkbox"/> Edema(<input type="checkbox"/>Hands <input type="checkbox"/>Feet)</p> <p><input type="checkbox"/> Easily Bruising / Bleeding</p> <p><input type="checkbox"/> Bad Breath</p> <p><input type="checkbox"/> Sweetish Taste in Mouth</p> <p>or Lack of Thirst (circle which) <input type="checkbox"/> Nausea / Vomiting</p> <p><input type="checkbox"/> Gas / Belching</p> <p><input type="checkbox"/> Hemorrhoids</p> <p><input type="checkbox"/> Organ Prolapse (i.e. uterus)</p> <p><input type="checkbox"/> Chronic Loose Stools</p> <p><input type="checkbox"/> Abdominal Pain</p> <p><input type="checkbox"/> Indigestion / Heartburn</p> <p><input type="checkbox"/> Lack of Taste</p> <p><input type="checkbox"/> Excess or Low Appetite (circle which)</p> <p><input type="checkbox"/> Brain Foggy</p> <p><input type="checkbox"/> Mouth Ulcers</p> <p><input type="checkbox"/> Tendency to Gain Weight <input type="checkbox"/> Do you crave: Sweet</p> <p><input type="checkbox"/> Over-thinking / Worry</p>	<p><input type="checkbox"/> Chronic Cough</p> <p><input type="checkbox"/> Cough with Sputum <input type="checkbox"/> Nasal Discharge</p> <p><input type="checkbox"/> White <input type="checkbox"/> Yellow <input type="checkbox"/> Green <input type="checkbox"/> Post Nasal Drip</p> <p><input type="checkbox"/> Sinus Infection / Congestion</p> <p><input type="checkbox"/> Itchy, Red, or Painful Throat</p> <p><input type="checkbox"/> Dry Mouth / Nose / Throat</p> <p><input type="checkbox"/> Skin Rashes / Hives</p> <p><input type="checkbox"/> Snoring</p> <p><input type="checkbox"/> Shortness of Breath</p> <p><input type="checkbox"/> Allergies / Asthma</p> <p><input type="checkbox"/> Low Immunity</p> <p><input type="checkbox"/> Catch Colds Easily</p> <p><input type="checkbox"/> Bronchitis</p> <p><input type="checkbox"/> Black or Bloody Stools</p> <p><input type="checkbox"/> Constipation</p> <p><input type="checkbox"/> IBS</p> <p><input type="checkbox"/> Diarrhea</p> <p><input type="checkbox"/> Colitis / Spastic Colon</p> <p><input type="checkbox"/> Do you crave: Pungent / Spicy <input type="checkbox"/> Grief / Sadness</p>
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<p>Kidney/Urinary Bladder</p> <p><input type="checkbox"/> Urinary Problems (i.e. night-time)</p> <p>_____</p> <p><input type="checkbox"/> Bladder Infection</p> <p><input type="checkbox"/> Incontinence</p> <p><input type="checkbox"/> Weakness / Pain in Low Back</p> <p><input type="checkbox"/> Osteoporosis</p> <p><input type="checkbox"/> Feel Cold or Hot Easily (circle which)</p> <p><input type="checkbox"/> Cold Hands / Feet</p> <p><input type="checkbox"/> Low or Excess Sex Drive (circle which)</p> <p><input type="checkbox"/> Dark Circles under Eyes</p> <p><input type="checkbox"/> Thyroid Problems</p> <p>_____ <input type="checkbox"/> Poor Memory</p> <p><input type="checkbox"/> Hair Loss / Grey Hair</p> <p><input type="checkbox"/> Hearing Problems / Tinnitus</p> <p><input type="checkbox"/> Cavities</p> <p><input type="checkbox"/> Hot Flashes / Night Sweats</p> <p><input type="checkbox"/> Impotence or Premature Ejaculation (circle which) <input type="checkbox"/> Do you crave: Salt</p> <p><input type="checkbox"/> Fear</p>
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**PAIN:** please indicate on the figures below the areas of the body you experience pain:



How would you characterize your pain (circle all that apply):

dull/achy sharp/stabbing burning tingling numbness electrical superficial deep shooting

The pain is (circle all that apply):

better/worse with heat

better/worse with cold

better/worse with pressure

better/worse with movement

better/worse with rest

worse in am/pm

## **Treatment Terms and Conditions**

The following are specific policies that will govern our work together:

### **Cancellation Policy**

In the event that you must cancel an appointment, please give me the courtesy of as much notice as you can, but at least 24 notice. I will try to reschedule your appointment for the same week so that you don't miss your treatment. You will be charged the full fee for your session if you do not show up for your appointment or cancel your appointment with less than 24 hours notice (1 full day).

### **Late Policy**

If you are going to be late, please call and let me know and I will wait until the time we agree upon. If you do not give notice, I will wait 15 minutes beyond the start time of your appointment. If you have not arrived by then your appointment will be cancelled and you will be responsible for the full payment of the session.

### **Confidentiality and Privacy Practices**

As a health care provider, we are required by law to maintain and protect the confidentiality of your health information. You must give us written consent to waive this confidentiality. Exceptions to this rule are strictly limited to defined situations that include emergency care, quality assurance activities, public health, research, law enforcement activities, obtaining payment from third-party payers, and in consultation with other healthcare professionals. Any other disclosures for the purposes of treatment, payment or practice operations will be made only after obtaining your consent. Your rights to privacy regarding your protected health information:

- You may request restrictions on your disclosures.
- You may inspect and receive copies of your records within 30 days with a request.
- You may request to view changes to your records.

### **Fees**

It is my policy that you pay the entire session fee or co-pay at the time of each session. If you would like to arrange another payment option, please discuss it with us. We will provide a minimum of one month's notice of any changes to our fees.

### **We are partners in your healthcare.**

Your participation in your healing process is crucial. My goal is to get you well as soon as possible, which requires that you apply our health recommendations and comply with my treatment plan.

### **Agreement**

*I have read and understood the clinic's policies. I agree to the all of the above treatment terms and conditions.*

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## **Informed Consent & Disclosure**

I, the undersigned, understand that methods of treatment used in this practice may include, but are not limited to, acupuncture, herbal medicine, moxibustion, cupping, electrical stimulation, medical qigong,

massage, gua sha, heat therapy, ear seeds, dietary advice, qigong exercise prescriptions, and lifestyle counseling.

I understand that acupuncture, moxibustion, electrical stimulation, cupping and pricking are all safe methods of treatment. Potential risks include temporary bruising, swelling, bleeding, numbness and tingling, and soreness at the needling site that may last a few days. Very unusual risks of acupuncture include dizziness, fainting, nerve damage, or pneumothorax. Infection is possible, although the clinic uses alcohol and sterile disposable needles and maintains a safe and clean environment. Potential but unlikely risks of moxibustion are burns, blistering, or scarring. Temporary bruising or redness lasting a few days is a common side effect of cupping and gua sha. I fully understand that there is no implied or stated guarantee of success or effectiveness of a specific treatment or series of treatments. I also understand that certain social habits and medications may decrease the beneficial effects of Chinese medical treatment. These include the use and abuse of alcohol, pain killers, steroids, narcotics, tobacco, anti-depressants, and illegal drugs.

Acupuncture is a natural medicine that works with the body's ability to heal itself, but is not a substitute for conventional medical diagnosis and treatment. The results of acupuncture are not always felt immediately, especially with chronic conditions. Frequent, regular treatment is what gives acupuncture and herbs the best results.

I will notify the acupuncturist should I become pregnant or if I am in the process of trying to get pregnant so that my practitioner can avoid points and herbs that could induce miscarriage. Otherwise, Chinese medicine treatment can be very beneficial in the pregnancy and birthing process.

I understand that herbal and nutritional supplements recommended to me by my acupuncturist are safe in the recommended doses. Large doses of herbs taken without my practitioner's recommendation may be toxic, and some herbs are inappropriate during pregnancy. Some possible side effects of herbs are nausea, gas, stomachache, vomiting, headache, diarrhea, rashes, hives and tingling of the tongue. I understand that I must stop taking any herbs and notify my acupuncturist as soon as I experience any discomfort or adverse reactions.

I understand that I can discuss risks and benefits further with my practitioner before signing if I so choose. However, I do not expect my practitioner to be able to anticipate and explain all possible risks and complications of treatment. I rely on the practitioner to exercise his or her judgment in my best interest during the course of treatment, based upon the facts then known.

In signing this form, I acknowledge any inherent risks, and give my consent for treatment, payment and healthcare operations received, incurred or carried out at this practice. I also certify that I have informed my acupuncturist of all known physical, mental and medical conditions and medications, and I will keep her updated on any changes.

\_\_\_\_\_ Patient Signature \_\_\_\_\_ Date